UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

In re:	CHAPTER 11
MIDNIGHT MADNESS DISTILLING, LLC	CASE NO. 21-11750 (MDC)

VERIFIED STATEMENT

In accordance with Bankruptcy Rule 2014, I Joseph V. Giordano hereby certifies as follows:

- 1. I am the President and Managing Director of Whisman Giordano & Associates, LLC and am authorized to execute this verification.
- 2. To the best of my knowledge, information and belief, neither I nor any of my employees or my business has any adverse interest to the Debtor that would prevent Whisman Giordano & Associates, LLC from being appointed as the Debtor's accountant as contemplated in the Application.
- 3. Neither I, my firm, nor any employees have ever had any connection whatsoever to the Debtor in this Chapter 11 proceeding.
- 4. Whisman Giordano & Associates, LLC filed corporate and amended tax returns for the Debtor in 2020, along with a consolidated review of the financial statements, however, to the best of my knowledge, Whisman Giordano & Associates, LLC has no connections with creditors or other parties of interest.
- 5. I agree that Whisman Giordano & Associates, LLC can only be paid compensation as contemplated in the Application upon court approval.

Respectfully Submitted,

Joseph V./Giordano, President and

Managing Director

By:

Whisman Giordano & Associates, LLC